

FINANCIAL ADVISORY SERVICES

LYNNE STRYNCHUK, MBA, CFP®

**Certified Financial Planner™
Head of Wealth Investment Advisory Service**

CURRENT PROFESSIONAL ACTIVITIES

Lynne Strynchuk serves as the head of the Wealth Investment Advisory Service for the firm. She is highly trained in financial analysis, both on personal and corporate levels. Lynne's personal financial expertise lies in the areas of retirement planning, estate planning, divorce consequences, investment analysis, and asset allocation. On the corporate side, Lynne's expertise is in the area of capital funding, including IPOs (Initial Public Offerings). Her extensive experience includes stock analysis and investment banking.

OTHER PROFESSIONAL ACTIVITIES

Lynne has over 20 years of business experience, primarily in stock selection and portfolio research. Her previous experience includes positions as a Financial Analyst, an Equity Analyst, and a Financial Advisor.

EDUCATION AND TRAINING

MBA, Duke University; BS Auburn University, Certified Financial Planner™
Licenses: Series 7, Series 66, Life, Health and Variable Annuity

PROFESSIONAL/CIVIC ACTIVITIES

Brevard Estate Planning Council
Melbourne-Palm Bay Chamber of Commerce
Wuesthoff Health Systems Foundation Board Member
American Cancer Society—Brevard Unit Board Member

Lynne is also a frequent public speaker on financial issues.